

JORDAN NELSON LOCKWOOD

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Citi

Dear Hiring Team,

I am excited to be considered for opportunities within Citi Private Bank. The prospect of contributing to a leading global platform that serves ultra-high-net-worth clients through disciplined financial insight, strategic judgment, and operational excellence aligns closely with my background.

I bring a strong foundation in finance and strategy from McKinsey & Company, where I advised senior leaders on complex transformation initiatives involving operating models, governance, and financial performance. Since then, in Chief of Staff and senior operating roles, I have partnered closely with executive teams to translate strategy into execution – supporting decision-making, managing cross-functional initiatives, and driving outcomes in highly sophisticated, global environments.

Throughout my career, I have worked extensively with financial analysis, performance metrics, and business cases to support investment decisions and strategic priorities. I am comfortable operating at both the enterprise and client-facing levels, bringing structure to ambiguity, aligning stakeholders, and ensuring initiatives are executed with rigor, discretion, and accountability. My experience spans strategic planning, operational execution, and executive communications, with a consistent focus on delivering measurable impact.

What draws me to Citi Private Bank is its reputation for combining global scale with a deeply client-centric, advisory-led approach. I am particularly motivated by the opportunity to contribute to an exciting time of growth and acceleration for the bank.

I would welcome the opportunity to contribute my experience in finance, strategy, and operations to Citi Private Bank and would be pleased to discuss how I could add value to the team.

Thank you for your consideration. More about me can be found at www.jordanlockwood.com.

Sincerely,



Jordan Lockwood